

**REQUIRED STATEMENT TO ACCOMPANY
ALL MOTIONS FOR RELIEF FROM STAY**

All Cases: My Ranch, Inc. Case No: 09-35697 Chapter 11

All Cases: Moving Creditor: THE HUNTINGTON NATIONAL BANK Date Case Filed:
September 25, 2009

Nature of relief Sought: ☒ Lift Stay ☐ Annul Stay ☐ Other (describe) _____

Chapter 13: Date of Confirmation Hearing _____ or Date Plan Confirmed _____

Chapter 7: ☐ No-Asset Report filed on _____;
☐ No-Asset Report not filed, Date of Creditors Meeting: _____

1. Collateral
 - a. ☐ Home: _____
 - b. ☐ Car (Year, Make and Model)
 - c. ☒ Other: “(1) Fox 48” Cardboard Baler, (2) 5 Door reach-in glass door freezers, (1) Remote Refrigeration System Condensing Unit, Hussmann/Krack Model #HTSD-0500MSK, (1) Evaporator Coil, (1) Walk-in Cooler 14’ x 14’ x 7’, (1) Cook & Hold Henny Penny Chicken, “(1) New Southern Stainless Equipment 1 Walk-in Cooler/Freezer Combo Dim, 8’X22’7, (1) CFC-Free Urethane Insulation Stucco Embossed Gal. Volume Interior & Exterior Finish, (1) .100 Diamond Aluminum Interior Floor (In Freezer Only), (2) Standard 34”x78” Access Doors with Kick plates In & Out, Exterior Ramp, and (1) Heated door Frame & Pressure Relief Vent (freezer only)
2. Balance Owed as of Petition Date: \$126,529.03
Total of all other Liens against Collateral \$0.00
3. In chapter 13 cases, attach a payment history listing the amounts and dates of all payments received from the debtor(s) post-petition. None.
4. Estimated Value of Collateral (must be supplied in *all* cases): \$21,000.00
5. Default
 - a. ☒ Pre-Petition Default
Number of months 4 Amount \$8,874.68
 - b. ☒ Post-Petition Default
 - i. ☒ On direct payments to the moving creditor
Number of months 1 Amount \$2,218.67
 - ii. ☐ On payments to the Standing Chapter 13 Trustee
Number of months _____ Amount \$ _____
6. Other Allegations
 - a. ☒ Lack of Adequate Protection § 362(d)(1)
 - i. ☐ No insurance _____
 - ii. ☐ Taxes unpaid _____ Amount \$ _____
 - iii. ☐ Rapidly depreciating asset _____
 - iv. ☒ Other Default

- c. ☐ Other "Cause" § 362(d)(1) _____
- i. ☐ Bad Faith _____
- ii. ☐ Multiple filings _____
- iii. ☐ Other (describe) _____
- d. Debtor's Statement of Intention regarding the Collateral
- i. ☐ Reaffirm ii. ☐ Redeem
- iii. ☐ Surrender iv. ☒ No Statement of Intention Filed

Date: October 23, 2009

/s/ Monette Cope
Attorney for Movant